



Emerging Professionals Group (EPG) Directory

- Those listed affirm they have less than 10 years of estate planning experience and/or are under age 40. The professional demographic includes legal, accounting, investment, insurance, financial planning, and other estate-planning related professions.
- This directory is available to the public for networking purposes and CAEPC/NAEPC is not be responsible for any misuse of contact information.
- An audit email will be sent annually to those listed to reaffirm they still meet the age and experience maximums.
- To be added to the directory, update information, or make any inquiries, please send an email to info@caepc.org.

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