Annual Seminar & Ice Cream Social on the topic of **Estate Planner's Update** *featuring* Professor Jeffrey N. Pennell, Emory University School of Law

This may be your
LAST CHANCE
to see Jeffrey Pennell in Arizona as he is retiring!
Don't miss this opportunity!

Please join us for our annual seminar and ice cream social. Network with professional planners, enjoy a fantastic luncheon program, and indulge in an ice-cream social with colleagues.

Date: **Monday, February 1, 2016**
Time: **10:00 a.m. – 2:30 p.m.**
Ice Cream Social 2:30 – 3:30 p.m.
Place: **Phoenix Country Club,** 2901 N. 7th St., Phoenix
Guest Fee: **$150**
Register: **www.caepc.org**, go to "Event Calendar" to find the event and register online.

This event is generously sponsored by:

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This program will address important estate, gift, and generation-skipping transfer tax developments. But because the wealth transfer taxes are waning in importance for most estate planners, it will also focus on procedure, income tax, and state law developments of significance to planners everywhere. All with an eye to their practical significance to everyday planning and drafting, particularly for middle rich clients, and with a focus on how the law as it is developing may apply to situations that have not yet tested the boundaries of the law.

This program provides 4 hours of continuing education credits, including pre-approved credits for CLUs and CFPs.

About Our Presenter:
Professor Pennell is the Richard H. Clark Professor of Law at Emory University School of Law in Atlanta. A member of the American Law Institute, he was

- an Adviser for the Restatements (Third) of Property (Wills and Other Donative Transfers), and the Restatement (Third) of Trusts,
- a former member of the Council of the Real Property, Trust & Estate Section of the American Bar Association,
- an Academic Fellow and Former Regent of the American College of Trust and Estate Counsel, and
- an Academician of The International Academy of Estate and Trust Law.

His various publications include student and practitioner texts, Tax Management portfolios, articles, institute chapters, and he is the successor author of Casner & Pennell on ESTATE PLANNING (8th ed.).

Central Arizona Estate Planning Council

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