

CENTRAL ARIZONA ESTATE PLANNING COUNCIL
2009-2010 SEASON

Sponsor Commitment Form

Yes, we will sponsor a meeting in 2009-2010!

2009-2010 Meeting Dates Available	***Our preferred meeting is: <i>Preference will be given to the earliest response.</i>	1 st Choice	2 nd Choice	
October 5, 2009 Not Available	Claudia B. Sangster, Harris myCFO, Inc. "Philanthropy for High Net Worth Clients" Add our logo to CAEPC's website	\$2000 \$ 250	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
November 2, 2009 Not Available	Richard Robinson, Robinson and Diss, P.C. "Using Partnership Profits as a Business Succession Strategy" Add our logo to CAEPC's website	\$2000 \$ 250	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
December 7, 2009 Not Available	Holiday Party Add our logo to CAEPC's website	\$2000 \$ 250	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
January 4, 2010 Not Available	Patrick Kuhse, International Speaker, Trainer & Writer on Business Ethics "Business Ethics for Financial Services Professionals" Add our logo to CAEPC's website	\$2000 \$ 250	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
February 1, 2010	Charles D. "Skip" Fox, IV, McGuire Woods, LLP "Planning Under the New Estate Tax Law, Asset Protection Planning and Flexibility in Irrevocable Trusts" <u>First Half Meeting Sponsor</u> Add our logo to CAEPC's website <u>Second Half Meeting Sponsor</u> Add our logo to CAEPC's website	\$2750 \$ 250 \$2750 \$ 250	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
March 1, 2010 Not Available	Mike Cohn, CFG Business Solutions, LLC "Using Variable Life Insurance in Estate Planning" Add our logo to CAEPC's website (Past Presidents Honored)	\$2000 \$ 250	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
April 22, 2010 Not Available	Estate Planners Golf Outing Add our logo to CAEPC's website	\$3000 \$ 250	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
April 22, 2010 Not Available	Estate Planners Banquet Add our logo to CAEPC's website	\$2000 \$ 250	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
May 3, 2010 Not Available	Pending Speaker/Topic Confirmation Add our logo to CAEPC's website (Annual Meeting)	\$2000 \$ 250	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
09-10 Season	Master Website Sponsor	\$1500	<input type="checkbox"/>	<input type="checkbox"/>
Interested in:	Student & Emerging Estate Planner Sponsor Opportunities; 2 sponsor spots available	\$1000 \$1000	Yes Yes	No No
Interested in:	Tennis Sponsorship, Sunday - November 1st	\$	Yes	No

*** Please realize all speakers listed above are potentially subject to change (illness, family obligations, last minute court dates or scheduling conflicts may arise). As of this date, this is our planned program for the next season.

Central Arizona Estate Planning Council
in care of: Premium Organization
PO Box 4130
Scottsdale, Arizona 85261-4130
Phone: 602-840-2900 E-mail: info@caepc.org Fax: 480-922-5283

**CENTRAL ARIZONA ESTATE PLANNING COUNCIL
2009-2010 SEASON**

Our firm name for recognition is: _____

Our representative will be: _____

Our representatives contact information is (email and phone number): _____

If "add logo" was selected, provide your website address: _____

Our total meeting sponsorship fee (*sponsorship plus website logo option, if chosen*) is: \$ _____

Please check one option:

Our check is enclosed

Our check will follow shortly

Please invoice us (complete address): _____

Please email a press quality logo (*tif or jpeg format preferred/300 dpi or higher*) to info@caepc.org **before August 25th, 2009**, for the 2009-2010 CAEPC Membership Roster, sponsor recognition slideshow, meeting announcement and for website purposes (if elected \$250 logo option).

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