

National Association of Estate Planners & Councils

Regional Council Leadership Day Roadshow • 2017

EDUCATION • COLLABORATION



Monday, April 24, 2017

WILMINGTON, DE

DoubleTree Wilmington



Wednesday, April 26, 2017

COLUMBUS, OH

Renaissance Downtown



Friday, April 28, 2017

ORLANDO, FL

World Center Marriott

Learn Best Practices
Celebrate Success
Discuss Topics of Interest
Gather New Ideas



National Association of Estate Planners & Councils, Your Council's Partner in Excellence

About the Event

Regional Council Leadership Day is designed to be a learning and sharing experience for volunteer leaders and executives from estate planning councils within the same geographic region. The day of programming will offer a "hot topic" session followed by a networking luncheon and a leadership sharing session among the participants. Each council is encouraged to send several officers and the council executive.

Schedule

9:00 am Registration
10:00 am General Session
11:00 am Hot Topic Hour
12:00 pm Lunch Served
1:00 pm Sharing Session
3:00 pm Conclusion

**There will be a reception sponsored by Belfint, Lyons & Shuman, CPAs immediately following the Wilmington, DE event only.*

Registration

There is no fee to attend this program, advance registration is requested by Friday, April 14, 2017.

Those who register and are unable to attend are asked to cancel no later than one week prior to the date of the event.



REGISTRATION FORM

All registrants will receive a confirmation email from conference@naepc.org shortly after registering. Registration for all events is requested by Friday, April 14, 2017.

I will attend the following Regional Council Leadership Day Event:

Wilmington, Delaware · Monday, April 24, 2017

DE attendees: Will you attend the reception* following the program? Yes No

Columbus, Ohio · Wednesday, April 26, 2017

Orlando, Florida · Friday, April 28, 2017

Registrant Details

Last Name _____ First Name _____

Nickname for Nametag _____ Designations _____

Firm Name _____

Street Address _____

City _____ State _____ Zip Code _____

Telephone _____ Email _____

Estate Planning Council _____

Council Office Held _____

Cancellation Notice: Those who register and are unable to attend must cancel via email to conference@naepc.org no later than one week prior to the event .

Please help us prepare for the program by answering the following questions:

What do you hope to take away from the session (*ex: a better understanding of how other councils find speakers, obtain new members, or are combatting the "graying" of their membership*)?

Is there any single issue that is most important to you and your council for discussion?

What is currently the biggest struggle for your council?

Please complete this form and return via email to conference@naepc.org or via fax to (216) 696-2582 no later than Friday, April 14, 2017.

1120 Chester Ave., Ste. 470 · Cleveland, OH 44114 · (866) 226-2224 · conference@naepc.org