

AEP Council Nominated Program Committee Update and Report (Harry Calivas – Committee Chair):

The Accredited Estate Planner (AEP) Designation Council Nominated Program Committee is looking for four volunteer so support the evaluation process for nominating AEP candidates to the National Estate Planning Committee (NAEPC). Each year NAEPC allows one AEP candidate nomination per each of the four disciplines from each Council throughout the Country. For this reason we are requesting a volunteer from each of the following discipline: Accountant, Attorney, Financial or Insurance Professional and Trust Officer. Each volunteer should have 15 years of experience or hold the AEP designation. The goal of the AEP Council Nominated Program Committee is to nominate qualified AEP candidates and annually increase AEP population of the CAEPC for each discipline. This year will be the first year for this formal committee. As a result, procedures and processes will be finalized by the new committee members.